FBS Covid Page Testing (Intermediaries)

Jan 2021 Covid Page Updates

On <u>findbusinesssupport.gov.scot</u> (FBS)

Jan 28th 2021

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Test Summary

- We put the updated Jan 2021 Covid Page in front of Intermediaries to get their response
- We tested with 6 participants (intermediaries)
- Calls were done using Microsoft Teams

Results Summary

- They are using a variety of push sources of information (newletters, email alerts etc.)
- The top (accordion) options were everyone's first choice
- "Grants" is our language and not necessarily business speak
- Lifestyle and household issues are impacting work practices. Flexibility is a competitive advantage.
- Future funding is of interest
- Strategic Framework funding took an early reputational hit due to inconsistent delivery and low approval rates
- Technology inequities (capability and experience) are making communication harder for some businesses
- Phone & email preferred over Live Chat

Where they go for Covid advice

- They tend to get push notifications and spend less time actively looking for info.
- None mentioned FBS
- They are using
 - Trade Bodies
 - Industry Newsletters
 - Other Accountants
 - Banks
 - Gov.UK
 - HMRC
 - Local Councils
 - Google
 - News

See <u>Sources slide</u>

Challenges

- Customers are shelving many existing growth plans
- Trying to support new business models
- Personal/household commitments
- Lifestyle changes
- Lots of people put off, by initial poor Gov backing of Bounce Back Loan ("Hype without Substance")
- "Government makes people feel like criminals, when claiming support"
- Lots of "Good Businesses" are being labeled "Non-Viable" due to these short term conditions
- Businesses have to "fit the mould" the get support
- Forward planning and budgeting is now more challenging
- "Multi year views **DO NOT REPRESENT THE CURRENT REAL"**

Outcomes

- Lots of early applicants to Strategic Framework funding were denied
- It varies, a lot, between council areas
- Some schemes, (such as JRS: Job Retention Scheme), have been very successful, and well received
- More recent applicants for support are being more successful

Demand

- More demand for Covid support
- Less demand for previous growth plan support (Lots of them are shelved)
- Demand for developing new business models, and ways of working support

Sources of information

- Push notifications
- Newsletters
- Peers
- Industry Bodies
- Google
- UK Gov

See <u>slide 4: Where they go for Covid advice</u>

https://findbusinesssupport.gov.scot/coronavirus-covid-19-advice-c

FindBusinessSupport.gov.scot	Home	Browse support	Coronavirus (COVID-19) advice	Contact us				
Coronavirus support and advice for businesses in Scotland								
Looking for funding? Start here								
If you have business premises				~				
If you are self-employed				~				
Search all other available funding				*				

All funding and guidance for your business

~

	Grants and funding	Guidance for your business				
	Search and filter all the funding options to help your business during the coronavirus pandemic.	Search and filter all the guidance that applies to your business during lockdown.				
	Coronavirus funding	Coronavirus guidance				
	Sign up for email updates					
	Join our mailing list for updates on coronavirus (COVID-19) and EU Transition (BREXIT) advice for businesses in Scotland.					
	Sign up for email alerts \mathbb{C}^2					
Latest updates						
	Licensed taxi or private hire drivers may be eligible to receive a one-off grant of £1,500 G ² from the Scottish Government (18 January 2021) All travelers to Scotland from outside the Common Travel Area must self-isolate for 10 days G ² from 4am on Monday 18 January (15 January 2021)					
	All country exemptions will be suspended					
	Travellers must also have a negative Covid-19 test result taken three	e days or less before departure				

- Further measures to help stop the spread of the coronavirus [2] have come into effect (16 January 2021)
- Support for hospitality, retail and leisure businesses has been extended ^[2] (11 January 2021)

Upcoming funds

- eligible businesses will get a one-off grant, to top up the grants they receive through the Strategic Framework Business Fund
- Apply to the Strategic Framework Business Fund 2 if your business is required to close by law as a result of COVID-19 restrictions (11 January 2021)

Page Layout

- They liked it
- Plain but as expected of a Government site
- Upcoming funds are more important than New/Updates
- Language of "Search All Available Funding" attracted attention "too well" and detracted from the top two options

Looking for funding? Start here

"other" has already been added		If you have business premises	~
to try and calibrate it as a		If you are self-employed	~
"subsequent activity"	-	Search all other available funding	~

Anything Missing?

- Closing dates on funds
- Phone number (prominently displayed)
- More info at the top of the page (effectively translates as squeeze more "above the fold")
 - It does not have to be detailed.
 - It just needs to highlight that other actions exist on the page
- Upcoming Funds as a Filter option in Browse Support

Anything Missing?

Looking for funding? Start here



Where would you go first

They would use the accordion options at the page top

FindBusinessSupport.gov.scot

Home Browse support Coronavirus (COVID-19) advice Contact us

Coronavirus support and advice for businesses in Scotland

Looking for funding? Start here

_	If you have business premises	~
	If you are self-employed	~
-	Search all other available funding	~

All funding and guidance for your business

Upcoming funding

- They all want to see upcoming funding
- They would like to have this as a filter option in Browse support
- They feel this is more important than News/Updates

Closed Funding

- They have little to no appetite for closed funding
- They are very **future focused**

Types of Funding

- "Financial Support"
- Grants
- Loans
- Schemes (Such as "Job Retention Scheme")

What if you don't find support?

- I would ask my accountant (or another accountant)
- Email or phone (Contact forms look like a black hole)
- Gov.UK
- Business Gateway
- Business Gateway Adviser from previous interactions
- I would Google search
- I would talk to peers and industry groups/meetups

Contact Preferences

Yes

- Email
- Phone

No

- Contact forms look like a black hole
- No real appetite for Live Chat This seemed to be as part of a slower and more measured approach from intermediaries

Guidance

- Show it at the point of need
- Show me relevant guidance when I am looking at a specific fund (and not before, as that would just be noise)
- Possibly send out generalised guidance through industry newsletters and CPD activities/training

Language

- "Financial Support"
- Loans
- Business language is based on banking language
- Not that normal for businesses to talk about "Grants"

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